MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

March 22, 2000

REGISTRATION NO.: 23845 BOOK: 85 PAGE: 233

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$950,000.00 (remainder of \$20,950,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: March 1, 2000 MONTH OF MATURITY: March

PURPOSE OF BONDS: To obtain money with which to purchase schoolhouse sites, erect

schoolhouses, build additions to and repair old buildings, and furnish

schoolhouses in said District

Rate of Interest	Amount		Maturity
5.700%	\$	25,000.00	03/01/2001
5.350%		25,000.00	03/01/2002
5.350%		25,000.00	03/01/2003
5.350%		25,000.00	03/01/2004
5.350%		25,000.00	03/01/2005
5.350%		50,000.00	03/01/2006
5.350%		50,000.00	03/01/2007
5.400%		75,000.00	03/01/2008
5.400%		75,000.00	03/01/2009
5.200%		75,000.00	03/01/2010
5.250%		75,000.00	03/01/2011
5.300%		125,000.00	03/01/2012
5.350%		100,000.00	03/01/2013
5.400%		100,000.00	03/01/2014
5.450%		100,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing between 2010 and 2015 may be called on and after March 1,

2009 and thereafter (without premium)

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri ISSUE BOUGHT BY: First St. Louis Security, St. Louis, Missouri

PURCHASE PRICE: \$950,015.25 INTEREST RATE: 5.3508% ASSESSED VALUATION FOR: \$815,980,676

INDEBTEDNESS: (Including this issue) \$76,825,010

NOTICE OF ELECTION: Published one newspaper March 27 and April 3, 1998; second newspaper March

30 and April 6, 1998; posted (22) March 5, 1998

DATE OF ELECTION: April 7, 1998

ELECTION RESULTS: Yes...5, 346; No...2, 899

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties; published The Bond Buyer

NUMBER OF BIDS RECEIVED: 6